

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 31, 2005

REGISTRATION NO.: 24697

BONDS ISSUED BY: Hazelwood School District

AMOUNT OF ISSUE: \$7,694,575.00

COUNTY: of St. Louis

DATE OF ISSUE: February 1, 2005 (Series 2005B)

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District, Series 1998 \$595,000 maturing in the year 2009 and Series 1998 maturing in the years 2010, 2016 and 2018

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
3.000 %	\$ 50,000.00	03/01/2006	
3.000 %	75,000.00	03/01/2007	
3.000 %	75,000.00	03/01/2008	
3.300 %	675,000.00	03/01/2009	
3.000 %	720,000.00	03/01/2010	
3.000 %	740,000.00	03/01/2011	
3.200 %	760,000.00	03/01/2012	
3.750 %	540,000.00	03/01/2013	
6.900 %	144,475.00	03/01/2013 **	
6.900 %	440,100.00	03/01/2014 **	
3.600 %	810,000.00	03/01/2015	
	845,000.00	03/01/2016 *	
	885,000.00	03/01/2017 *	
5.000 %	1,730,000.00	03/01/2017	
4.000 %	935,000.00	03/01/2018	

ARE BONDS CALLABLE: Current interest bonds maturing on and after March 1, 2017 may be redeemed on and after March 1, 2015 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$7,977,471.15

INTEREST RATE: 3.7704%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable

\*\*Capital Appreciation Bonds are not subject to redemption prior to maturity